South Central Alabama Development Commission Area Agency on Aging

FOUR-YEAR AREA PLAN ON AGING

October 1, 2007 to September 30, 2010

REGION: 5

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PART I:

Introduction to the Area Plan

The Older Americans Act (OAA) was created in 1965 and signed into law by President Lyndon B. Johnson. Under Title II of the act the Administration on Aging (AOA) was established in the Department of Health and Human Services and allowed for the creation of State Units on Aging. It provides federal grants to states for community planning and social services in the field of aging. AOA allocates funds under Title III, and VII to State Units on Aging to plan, develop and coordinate systems of supportive in-home and community-based services. Under Title VI, the AOA also awards funds to tribes and native organizations to meet the needs of older American Indians, Aleuts, Eskimos, and Hawaiians.

State Agencies on Aging sometime called State Units on Aging are located in every state and territory in the United States. Most states are divided into planning and service areas so that programs can be designed to meet the local needs of older persons residing in these areas. Federal funding to states is based on the number of older persons in the state.

Area Agencies on Aging receive funds from their respective State Units on Aging to plan, develop, coordinate and arrange for services in each planning and service area (psa).

These funds are used by AAA's to contract with public or private groups for service provision. Sometimes the AAA may act as the service provider if no local contractor is available. Programs are designed to help seniors live independently in their own homes and communities.

Additionally, volunteers, families, different levels of government, faith-based organizations, and groups in the public and private sectors form a network of partners interested in the well being of seniors. They offer much support towards improving the quality of life for older individuals.

The Older Americans Act of 1965 has been reauthorized 14 times with the most recent amendments occurring in 2000. It was reauthorized for five years (through 2005) and was signed into law by President William Jefferson Clinton. The Older Americans Act remains our foundation to improve the quality of life for all older Americans for now and the near future. Therefore, we call upon and encourage Congress to reauthorize the act.

Under the Older Americans Act, State Units on Aging are charged with dividing the state into planning and service areas and designating Area Agencies on Aging for each PSA. The law does, however, provide for some exceptions. Nevertheless, each Area Agency on Aging designated under "section 305 (a) (2) (A) of the Older Americans Act shall, in order to be approved by the State agency, prepare and develop an area plan for a planning and service area for a two, three, or four-year period determined by the State agency, with such annual adjustments as may be necessary. Each such plan shall be based upon a uniform format for area plans within the State prepared in accordance with section 307(a) (1) of the Older Americans Act".

This Area Plan on Aging is written for the purposes and intents of :

- complying with the above sections of the Older Americans Act,
- acting in accordance with requirements for approval and mission of the Alabama Department of Senior Services; and

creating a quality plan that will assist our agency in accomplishing goals of the Older Americans Act and those of the Alabama Department of Senior Services to benefit older persons in our planning and service area.

This plan is important to our communities because it sets forth our agency's intent to:

- develop greater capacities to provide comprehensive and coordinated service delivery systems for older persons;
- assure that the most effective and efficient use of resources in the PSA will be utilized:
- provide information regarding the status of older persons in the service area, the extent of their needs, and appropriate provisions necessary to improve their quality of life; and
- identify our agency as part of a larger network, as the point of contact for advocacy, information, assistance and services to older persons and their families.

This document is important to the Area Agency on Aging because it:

- assures our intent to comply with Older Americans Act requirements;
- serves as a communication document to the Alabama Department of Senior Services;
- serves as a management tool to guide our local initiatives, budgets, and decisions;
- > serves as an informative tool for educating and informing the public, policy makers, local officials, seniors and their families, service providers; and
- > serves as a tool for self-evaluation and monitoring of AAA efforts to address the ever burgeoning needs of older persons in the PSA.

Area Agency on Aging Specific Information

The Area Agency on Aging is a division within a larger organization known as the South Central Alabama Development Commission (SCADC). SCADC was established

in 1969 when the Alabama Legislature passed Act No. 1126, which provided for the delineation and designation of State Planning and Development Districts and was incorporated under this law June, 1969 as a non-profit corporation. SCADC fosters intergovernmental cooperation for local elected officials to coordinate planning and decision-making issues in Bullock, Butler, Crenshaw, Lowndes, Macon, Montgomery and Pike Counties. It serves as a mechanism through which local units of government can communicate on a regional basis and is composed of a 29 member Board of Directors (Illustration 1).

On October 19, 1976, SCADC was designated by Governor George C. Wallace an Area Agency on Aging under section 305(a)(2)(A) of the Older Americans Act. The designated planning and service area for aging initiatives included the counties of Bullock, Butler, Crenshaw, Lowndes, Macon and Pike. The Area Agency on Aging was created to foster the development and implementation of comprehensive and coordinated systems to serve older individuals in our planning and service area. We are responsible for the planning, and provision of supportive services, including nutrition services, and multipurpose senior centers. In addition, we are to:

- provide assurances that an adequate proportion of funds allotted for Title III Part B will be spent on the delivery of access services, in-home services, and legal services;
- designate, where feasible, focal points for service delivery;
- provide for the establishment and maintenance of Information and Assistance services:
- provide services to older individuals with greatest economic need, greatest social need, and minority individuals with low incomes;
- use Outreach efforts that will identify individuals eligible for assistance under the Older Americans Act;

SOUTH CENTRAL ALABAMA DEVELOPMENT COMMISSION BOARD OF DIRECTORS 2005 – 2006

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ILLUSTRATION 1 Page 2

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Marsha Gaylard Pike County Economic Development Commission P.O. Box 249 Troy, AL 36081 Lawrence Bowden City of Brundidge P.O. Box 638 Brundidge, AL 36010 Elected Official

^{*}Elections are held at the annual Board meeting held in May in even numbered years.

- ensure that activities of the AAA will include a focus on the needs of minority older individuals with low incomes;
- conduct periodic evaluations of and public hearings on activities under our area plan and an annual evaluation of the effectiveness of Outreach services:
- provide technical assistance;
- take into account views of service recipients;
- > serve as the advocate and focal point for older individuals within the planning and service area;
- establish an advisory council to advise the AAA on all matters relating to the development, the administration, and operations conducted under the area plan;
- conduct efforts to facilitate the coordination of community-based, longterm care services designed to keep individuals in their homes; and
- > other related initiatives to help individuals live independently with dignity in their home environment.

SCADC complies with fiscal and program reporting, and audit requirements. SCADC owns an 8,000 square foot building including a large conference room with TV, VCR, and other equipment necessary for most meetings and training sessions. The majority of staff has individual staff offices and all have computers. A copier, lap tops, and agency vehicles are available for staff use. There are 18 senior centers and 20 vans/buses benefiting seniors in the planning and service area.

The AAA has working agreements with local service providers. We have established an excellent rapport with many of the local governments and a great number of local officials are members of the SCADC Board of Directors. Currently, the AAA has 55 service contracts with public and private non-profit providers located throughout the region. In many communities, local governments are service contractors

and serve as stable funding sources for AAA programs and initiatives. Through these contracts, supportive, nutrition, in-home, legal assistance, senior centers, and other community-based services are provided. See the Provider Monitoring Form on Pages 63 through 66 for a listing of current service contractors. Organizational information showing federal, state, local relationships, AAA staffing patterns and staff positions is depicted in Charts 1, 2, and 3.

The AAA has an established Advisory Council representative of the planning and service area. Our council was organized in 1978 and has remained active since that time. Council officers include a Chairman, Vice-Chairman, Secretary, and Chaplain who serves a two year term. Standing committees are established as part of the Advisory Council for the purpose of fulfilling responsibilities of the Area Agency. Meetings are held quarterly and members offer advice on area plan development, administration, and operation. A description of council membership and their responsibilities is presented in Appendix A.

The mission of our Area Agency on Aging is to foster the development and implementation of comprehensive and coordinated systems in order to provide services to older individuals and their families in their homes, communities, and the region. Our motto is: "Help Seniors Stay at Home."

Chart 1

Chart 2

Chart 3

South Central Alabama Development Commission Area Agency on Aging

AAA Staff Positions

Personnel	Job Title	Academic Credentials	Program Assignment	Employed Experience with SCADC
Tyson Howard	Executive Director	BA-Economics	Adm. Support	7 yrs
Sylvia Allen Bowers	Director, Area Agency on Aging	MPA	All	29 yrs
Ladine Collins	Finance Director	BA-Business	Adm. Support	13 yrs
Maud Garrick	Nutrition Coordinator	High School Graduate	-Nutrition High School -SFMNP	
Georgia W. Jenkins	Program Coordinator	BS-Sociology	-Alabama Cares -Alzheimer's Project	20 yrs
Miichael Deberry	Information Resource Specialist	BS- Sociology/Management	Information and Assistance	9 yrs
Karen L. Crawford	Lead Community Ombudsman	BS-Home Economics	-HIPPA -Elder Rights -Ombudsman	10 yrs
Jennifer Kilpatrick	Lead Case Manager	BS-Social Work	Medicaid Waiver Services	8 yrs
Sharon A. Redd	Aging Services Coordinator	MPA	-Adm. Support -SFMNP	5 yrs
Shannon Hudson	Case Manager	BS-Social Work	Medicaid Waiver Services	5 yrs
Mary Kay Norris	Case Manager	BS-Human Services	Medicaid Waiver Services	3 yrs
Marsha Lewis	Case manager	BS-Human Services	Medicaid Waiver Services	3 yrs
Nick Nyberg	Case Manager	BS-Psychology	Medicaid Waiver Services	1 yr
Amanda Vaughan	Case manager	BS-Human Services	Medicaid Waiver Services	1 yr
Matthew Blake Wilson	Case Manager	BS-Psychology	Medicaid Waiver Services	3 mos
Sherrie Cook	Program Assistant	BS-Mathematics	SenioRx	4 yrs
Mary Wedgeworth	Program Coordinator	BS-Social Work	Senior Employment	3 yrs
Holly Addison	Area Program Coordinator	LPN	SenioRx	3 yrs
Stacey Kendrick	Medical Administrative Assistant	Certificate	SenioRx	1 yr

The Community Served

Physical Characteristics:

The planning and service area is located in the south central part of Alabama and lies in a horseshoe shape around Montgomery County as shown in Illustration 2. It consists of six counties including Bullock, Butler, Crenshaw, Lowndes, Macon and Pike. The total land area of the district is 4,808 square miles, which is 9.5 percent of the area of the State of Alabama. By comparison with other areas, the district is over four times larger than Rhode Island, twice as large as Delaware, and almost nine times the size of the District of Columbia. See Illustration 3 regarding the locations of counties and municipalities.

BULLOCK COUNTY is located in the eastern part of the region. It consists of two municipalities – Union Springs and Midway. Union Springs is the only urban area and is the home of the county seat. Bullock County has 625 square miles with a density of 17 persons per square mile. It ranks fourth (4th) in the number of square miles in the region, and sixth (6th) in total population.

BUTLER COUNTY is located in the southwestern part of the region. It consists of three municipalities – Greenville, Georgiana and McKenzie. Greenville, in excess of 5,000 residents, is the only urban area and is the home of the county seat. Butler County has 779 square miles with a density of 27.8 persons per square mile. It ranks first (1st) in the number of square miles in the region and third (3rd) in total population.

SOUTH CENTRAL ALABAMA DEVELOPMENT COMMISSION AREA AGENCY ON AGING

PLANNING & SERVICE AREA





Sources: U.S. Census TIGER/Line Files, 2000; Local sources.

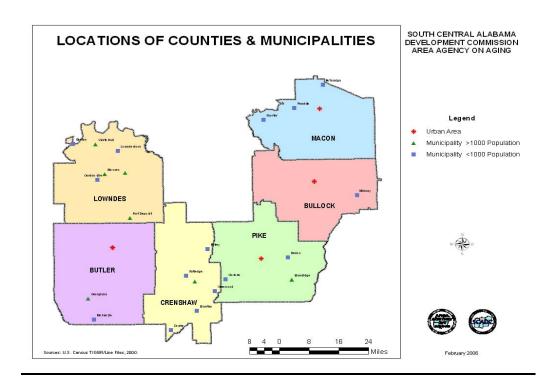


February 2006

<u>CRENSHAW COUNTY</u> is located in the southern part of the region. It consists of six municipalities – Luverne, Brantley, Dozier, Rutledge, Glenwood, and Petrey. Luverne is the largest city in the county with a population above 2,000 and is the home of the county seat. Crenshaw County has 611 square miles with a density of 23.1 persons per square mile. It ranks sixth (6th) in the number of square miles in the region and fourth (4th) in total population.

LOWNDES COUNTY is located in the northwestern part of the region. It consists of six municipalities – Fort Deposit, Hayneville, Mosses, Lowndesboro, Benton, Gordonville, and White Hall. Fort Deposit is the only municipality with a population above 1,000; however, Hayneville is the county seat. Lowndes County has 714 square miles with a density of 18.6 persons per square mile. It ranks second (2nd) in the number of square miles in the region and fifth (5th) in total population. Lowndes is the poorest, most agricultural county in the region.

MACON COUNTY is located in the northeastern part of the region. It consists of four municipalities – Tuskegee, Shorter, Notasulga and Franklin. Tuskegee, in excess of 5,000 residents, is the only urban area. It is home of the county seat and Tuskegee University. Tuskegee's motto is "The Pride of the Swift Growing South". Tuskegee is known as "the Cradle of Black Aviation" in America and is home of the famous 99th Pursuit Squadron. Macon County has 614 square miles with a density of 43.7 persons per square mile. It ranks fifth (5th) in the number of square miles in the region and second (2nd) in total population. Macon County is rich in resources and services, and is home for the Greyhound Dog Track (Victoryland).



PIKE COUNTY is located in the southeastern part of the region. It consists of four municipalities – Troy, Brundidge, Banks and Goshen. Troy and Brundidge are both urban areas, but only Troy has a population in excess of 5,000 residents. Troy is home of the county seat and Troy State University. Troy State takes pride in its athletic programs where the "Trojans" consistently rank at the top of both state and national level competition. Pike County has 672 square miles with a density of 41.1 persons per square mile. It ranks third (3rd) in the number of square miles in the region and first (1st) in total population.

The region is 61.3% rural with the greater concentration of resources and services in Pike, Butler, and Macon Counties. Very limited resources and services are available in Lowndes County. Each county has at least one local newspaper, Illustration 4, state licensed airport, and rural water system.

Lowndes is the only county in the region with no county lake, and is considered the most agricultural. There are radio stations in Butler, Crenshaw, Macon and Pike Counties and local television stations located in Bullock, Macon and Pike Counties. Transmissions are received from stations in Montgomery County, which cover a fifty-mile radius of the region. Public hospitals are located in every county except Lowndes and Macon. At least one nursing home is located in each county.

Political Characteristics:

In the planning and service area, there are 6 counties and 26 municipalities with a total population of 113,961 persons. Constituents in the area are represented by key elected officials at the federal, state, and local levels of government.

ILLUSTRATION 4

Local Newspapers

BULLOCK COUNTY: Union Springs Herald

104 East Conecuh Avenue

P. O. Box 600

Union Springs, AL 36089

(334) 738-2360 FAX (334) 738-2342 Email: editor@unionspringsherald.com

Published on Wednesday

BUTLER COUNTY: The Greenville Advocate

103 Hickory Street P. O. Box 507 Greenville, AL 36037

(334) 382-3111 FAX (334) 382-7104

Published on Wednesday and Saturday

The Butler County News

c/o The Greenville Advocate 103 Hickory Street

Greenville, AL 36037 (334) 382-3111 FAX 382-7104

Email: editor@greenvilleadvocate.com

Published on Thursday

CRENSHAW The Luverne Journal
COUNTY: 118 South Forest Avenue

P. O. Box 152 Luverne, AL 36049

(334) 335-3541 FAX (334) 335-4299

Email:

regina.grayson@luvernejournal.com

Published on Wednesday

850 Fort Dale Road Greenville, AL 36037 (334) 383-0100

Tidbits of Greenville

Email: tidbits@pipline.com

Published Weekly Deadline – noon Friday

The Butler Express

c/o The Greenville Advocate

103 Hickory Street Greenville, AL 36037

(334) 382-3111 FAX (334) 382-7104 Email: editor@greenvilleadvocate.com

Published on Tuesday

The Bonus Express c/o The Luverne Journal 118 South Forest Avenue

P. O. Box 152 Luverne, AL 36049

(334) 335-3541 FAX (334) 335-4299

Email:

regina.grayson@luvernejournal.com

Published on Wednesday

LOWNDES COUNTY: The Lowndes Signal

c/o The Luverne Journal 118 South Forest Avenue

P. O. Box 152 Luverne, AL 36049

(334) 335-3541 FAX (334) 335-4299 Email: regina.grayson@luvernejournal.com

Published on Thursday

MACON COUNTY: Tuskegee News

103 South Main Street Tuskegee, AL 36083

(334) 727-3020 FAX (334) 727-7700 Email: <u>tuskegeenews@bellsouth.net</u>

Published on Thursday

PIKE COUNTY: The Messenger

918 South Brundidge Street

P. O. Box 727 Troy, AL 36081

(334) 566-4270 FAX (334) 566-4281 Email: www.troymessenger.com

Published on Tuesday, Wednesday, Thursday, Friday & Sunday

Two U. S. Senators serve the entire State of Alabama and two U. S. Congressmen represent Alabama Districts 2 and 3 which comprise the South Central Alabama planning and service area. Three Alabama Senators and five Representatives serve the region.

Six county commissioners and 26 mayors comprise the local elected representation in the area. These officials work part or full-time within in their respective communities and serve four year terms. A good number of these local officials are members of the SCADC Board of Directors and also are contractors for aging services. Most local governments conduct monthly meetings with varying days and times of meetings. See Illustration 5 for more information regarding elected officials.

Population Characteristics:

According to 2000 census data the planning and service area has a total population of 113,961 persons representing 2.8% of the state's population. The population is 35.2% urban and 64.8% rural. Between 1990 and 2000 the total population grew from 111,750 to 113,961. The major increase occurred in Pike County which grew 7.3%. Lowndes and Bullock Counties experienced modest growth while Crenshaw experienced almost no growth.

Some 20,949 individuals or 18.4% of the region's total population is 60 years of age or older. Pike County is home for the largest number of older individuals followed respectively by Butler, Macon, Crenshaw, Lowndes and Bullock Counties. Approximately 43% of the population is male and 57% female. More than 73% of all seniors in the region live in rural communities.

Illustration 5

Illustration 5- 2

Illustration 5-3

Illustration 5-4

Minority persons represent 46% of the total senior population in the region and 77% of minority individuals are 65 years of age or older. The highest concentration of minority older persons 60+ live in Macon County followed by Pike, Lowndes, Butler, Bullock and Crenshaw Counties respectively.

There are 5,359 or 26% of persons 60 years and older living in poverty in the region. The county with the highest number of seniors in poverty is Butler, followed closely by Macon and Pike respectively. Some 3,927 or 24% of persons age 65+ live in poverty. Minority persons (2,596) comprise 66% of those individuals age 65+ living in poverty.

Recipients of Supplemental Security Income number 6,802 in the region with 1,957 recipients being age 65+. The greatest numbers of recipients 65+ reside in Pike, Butler, and Macon Counties.

Another significant age group impacting the AAA is individuals 55-64 years of age. This group comprises 10,445 persons in the planning and service area with 4,760 or 46% being minority individuals. Some 19% in this age group live below poverty with 72% of this group being minority persons. For further details regarding population demographics in the region refer to Tables 1 through 6 included in this document.

The Community's Needs

The AAA partnered with the Alabama Department of Senior Services to conduct a statewide needs assessment in the spring of 2005. The purpose of the survey was to determine which social and health services were most important to the public in the planning and service area. Survey questions addressed demographics of respondents,

Table 1

Table 2

Table 3

Population by Age, Rural, Minority Race

County Bullock Butler Crenshaw Lowndes Macon Pike	Age 55-59 529 1,101 736 633 1,154 1,470	Age 60-64 448 944 645 594 924 1,267	Age 65+ 1,543 3,506 2,338 1,646 3,367 3,727
Totals:	5,623	4,822	16,127
County Bullock Butler Crenshaw Lowndes Macon Pike	Age 55-59 <u>Minority</u> 354 332 150 382 902 406	Age 60-64 <u>Minority</u> 276 303 163 370 735 387	Age 65+ <u>Minority</u> 953 1,010 523 1,009 2,784 1,079
Totals:	2,526	2,234	7,358
County Bullock Butler Crenshaw Lowndes Macon Pike	Age 60+ 1,991 4,450 2,983 2,240 4,291 4,994	Age 60+ <u>Rural</u> 1,464 3,185 2,983 2,240 2,176 3,262	Age 60+ <u>Minority</u> 1,229 1,313 686 1,379 3,519 1,466
Totals:	20,949	15,310	9,592

Source: US Census of Population, 2000

Table 4

Population by Age and Poverty

	Tatal			Seniors in	Poverty
	Total Number <u>60 and</u>	Age Grou 60-74	ipings 75 and	Per Cent	Estimated
County	<u>above</u>	years	<u>over</u>	<u>in 2000</u>	# Seniors
Bullock	1,991	1,138	853	29.10%	579
Butler	4,450	2,704	1,746	28.60%	1,273
Crenshaw	2,983	1,811	1,172	23.50%	701
Lowndes	2,240	1,516	724	26.60%	596
Macon	4,291	2,562	1,729	26.00%	1,116
Pike	4,994	3,173	1,821	21.90%	1,094
Totals:	20,949	12,904	8,045		5,359

Source: Center for Business and Economic Research, University of Alabama, 2003

Table 5

Population by Age, Minority Race, Poverty, and Minority Poverty

County Bullock Butler Crenshaw Lowndes Macon Pike	Age 55-64 977 2,045 1,381 1,227 2,078 2,737	Age 65+ 1,543 3,506 2,338 1,646 3,367 3,727	Age 55-64 <u>Minority</u> 630 635 313 752 1,637 793	Age 65+ <u>Minority</u> 953 1,010 523 1,009 2,784 1,079
Totals:	10,445	16,127	4,760	7,358
County Bullock Butler Crenshaw	Age 55-64 <u>Below Poverty</u> 233 340 231	Age 65+ Below Poverty 406 947 528	Age 55-64 (Percent Below Poverty) 23.85% 16.63% 16.73%	Age 65+ (Percent Below Poverty) 26.31% 27.01% 22.58%
Lowndes	335	444	27.30%	26.97%
Macon Pike	446 369	794 808	21.46% 13.48%	23.58% 21.68%
Totals:	1,954	3,927	18.71%	24.35%
	Age 55-64	Age 65+	Age 55-64 Minority	Age 65+ Minority
County	Minority Below Poverty	Minority Below Poverty	(Percent	(Percent
<u>County</u> Bullock	202	353	Below Poverty) 32.06%	Below Poverty) 37.04%
Butler	211	477	33.23%	47.23%
Crenshaw	91	213	29.07%	40.73%
Lowndes	283	348	37.63%	34.49%
Macon Pike	393 218	735 470	24.01% 27.49%	26.40% 43.56%
ı IVC	210	470	21.4970	45.50%
Totals:	1,398	2,596	29.37%	35.28%

Source: US Census of Population, 2000

Table 6

SSI Recipients by County

County	Total SSI <u>Recipients</u>	SSI Recipients Age 65+
Bullock	903	278
Butler	1,279	360
Crenshaw	743	284
Lowndes	924	255
Macon	1,271	331
Pike	1,682	449
Totals:	6,802	1,957

Source: Social Security Administration, Table 3, December 2004

use of existing services, service access, and home and community-based services.

Both open-ended and closed-ended questions were contained in the survey.

Blank copies of the survey form were received from ADSS and distributed by AAA staff to center managers and walk-ins. A copy of the original survey form is included in Appendix B. The ADSS web site was available for convenient on-line completion of the survey.

The AAA gave instructions to all center managers and requested that they have 10 participants to complete a survey. In addition, within each county, we requested 5 homebound individuals to also complete the survey. Large brown envelopes were provided for center managers to return completed respondent surveys to the AAA office. These surveys were then hand delivered to ADSS for analysis. A total of 257 or 8.3% of the statewide sample responded to the survey from our region. See Chart 4 below for the number of respondents per county:

Chart 4

Number of Survey Respondents

Name of County	Number of Respondents	Percentage of Respondents
Bullock	27	10.5%
Butler	29	11.3%
Crenshaw	58	22.6%
Lowndes	25	9.7%
Macon	75	29.2%
Pike	43	16.7%
Total	257	100.0%

Some respondents did not answer every survey question therefore tables in this plan will identify the number of missing responses, if applicable. Through this survey

the analyst wanted to distinguish between those services the respondents considered "very important", "somewhat important", or "not very important." In Table 4 respondents' answers, sorted in descending order by "Very Important," are presented regarding the reported importance of services throughout the region.

Reported Importance of Services

Table 7

	Percents		
Services/Needs	Very Important	Somewhat Important	Not Very Important
Cost of medicine	94.1	4.3	1.6
Cost of food	89.1	9.0	2.0
Availability of hospital care	88.0	10.8	1.2
Maintaining a healthy diet	87.6	10.4	2.0
Preventing identity theft and other frauds	87.5	9.7	2.8
Cost of hospital care	87.0	10.2	2.8
Maintaining my personal independence	84.7	13.3	2.0
Availability of in-home care	84.6	13.8	1.6
Help with understanding benefits (like Medicare, Medicaid, Social Security)	82.8	14.4	2.8
Cost of nursing home care	82.7	14.2	3.1
Cost of in-home care	82.7	13.8	3.5
Availability of nursing home care	81.5	16.1	2.4
Legislative voice for seniors	81.4	14.2	4.5
Help with paying medical bills and/or medications	81.2	13.3	5.5
Information about what services are available	81.0	18.1	0.8
Variety of health care choices	80.9	14.6	4.5
Cost of transportation	79.6	17.6	2.7
Availability of adult day care services	79.4	14.6	5.9
Maintaining mental wellness	79.2	18.4	2.4
Health insurance information	78.0	18.4	3.7
Free legal assistance for seniors	77.6	17.6	4.7
Availability of transportation	77.6	16.1	6.3
Availability of mental health care	77.4	17.5	5.2
Community activities for seniors	75.9	21.3	2.8
Availability of physical therapy at home	74.8	20.9	4.3
Disease prevention information	72.8	19.2	8.0
Help with filling out medical paperwork	70.0	23.7	6.3
Help with housework/cleaning	67.1	25.6	7.3
Help with paying bills and/or managing household finances	66.4	25.0	8.6
Help with taking care of older relatives or friends	65.8	25.4	8.8
Help with house/yard work	63.9	28.7	7.4
Help with financial planning	54.1	33.6	12.3
Help with completing tax forms	52.5	30.2	17.3
Help with retirement planning	52.0	26.0	22.0
Part-time work for seniors	50.8	32.0	17.2
Full-time employment for seniors	33.6	36.4	30.0

The respondents' top 5 "very important" services and top 5 "not very important" service issues are presented below:

Service area Important "Top 5"	Rated as <u>"Very Important"</u>	
Cost of medicine	94.1%	
Cost of food	89.1%	
Availability of hospital care	88.0%	
Maintaining a healthy diet	87.6%	
Preventing identity theft and other frauds	87.5%	
	Rated as	

Service area Not Important "Top 5"	"Not Very important"		
Full-time employment for seniors	30.0%		
Help with retirement planning	22.0%		
Help with completing tax forms	17.3%		
Part-time work for seniors	17.2%		
Help with financial planning	12.3%		

When respondents were asked how people learn about programs for older adults in the planning and service area, they answered:

ask a friend	67.9%
ask a relative	46.6%
visit a church	45.3%
watch television	42.3%
read a newspaper	35.5%

From this we can see that respondents use multiple resources to look for services for themselves and their families. Other resources identified for program and service information are given below.

Other Resources for Programs and Services

Other Program Resources	Frequency	Percent
No response	204	79.4
Senior center	41	16.0
Word of mouth	4	1.6
Community organizations	3	1.2
Internet, hardcopy materials	2	0.8
Health care/social workers, home visits	1	0.4
Area Agency on Aging, senior center	1	0.4
Lawyers	1	0.4
Total:	257	100.0

Items that were delayed or done without according to respondents included:

Items Delayed/Done Without	Frequency	Percent
Prescription medications	52	21.8
Hearing aid	21	10.0
Dental care	58	25.7
New eyeglasses or eye care	57	24.9

We believe it is significant to report that 65% of the respondents need help with major home repairs. A summary of these problems is as follows:

Problems with Respondents' Homes

Problem with Home	Frequency	Percent
Major repairs are needed	71	65.1
It is no longer affordable (utilities, upkeep, rent too expensive, etc.)	24	22.0
Pests (roaches, rats, etc.)	23	21.1
My house is too large for my needs	23	21.1
Flooding or other similar environmental problems	13	11.9
My house has stairs that are difficult for me to use	10	9.2
Landlord does not respond to my needs	10	9.2

Other problems with respondents' homes are noted below:

Other Problems with Respondents' Homes

Other Problem with Home	Frequency
Plumbing needs repair/replacement	2
Minor repairs/modifications	1
Yard work, outside maintenance	1
General maintenance, painting	1

Additional issues identified by respondents for consideration are:

Other Issues to Consider

Issue to Consider	Frequency	
Moro conjor ovorejeo programe	9	
More senior exercise programs High costs (medical, food, prescriptions, rent, utilities)	3	
More senior center activities	1	
More information about ADSS and AAAs	1	
Financial/legal assistance	1	
Part- or full-time senior employment options	1	
More caregiver services	1	
More home care options, less visitors	1	

Demographic details about respondents who participated in this survey can be reviewed in Appendix C.

Summary and Conclusions

The summary from the ADSS survey analyst indicates that the vast majority of SCADC's respondents was female, ages 70-79, and white. Few surveys were completed by persons under age 60; nevertheless, we were very pleased with the total number of surveys sent to us. For the most part, the respondents answered most of the survey questions. Their replies gave us a better understanding of the social and health services needs of seniors in the region.

We will continue to support ADSS in analyzing the results of the 2005 Needs Assessment and incorporate in our planning efforts. We will also work with our state office in conducting more frequent needs assessments that focus on specific topics.

In conclusion the ADSS analyst believes that by compiling up-to-date

demographic information and conducting more focused research, ADSS will continue to better understand the needs of older Alabamians. As a result, they will more effectively develop programs and services to meet these needs. We join them in this commitment to better address the needs and concerns of seniors and their families. A detailed description of needs and priorities of older individuals in each county is given in Appendix D. The top 5 important services and the top 5 not very important services are shown in illustrations 6 and 7.

The AAA serves as an advocate for all the 20,949 older persons residing in our planning and service area. Information is provided by service providers in the region, ADSS and the AAA to older persons and their families as they search for programs to meet their needs.

It is important to note that of all the persons 60+ residing in the region approximately 18% are low-income minority individuals and 73% live in rural communities. The Older Americans Act requires the AAA to target efforts to satisfy the service needs of these subgroups. We have complied with this requirement by employing several methods.

Through ElderConnect Alabama, the statewide information and referral system, and the pro-active outreach efforts of dedicated professionals, the general public is becoming better informed about programs and services available to seniors and family caregivers across the region.

Senior centers are located in communities accessible to older persons in both rural and urban communities. These centers offer an array of nutrition and supportive services and are opened four to six hours per day five days weekly.

Access to services is made available in rural and minority communities through mini vans and buses owned by service contractors. Clients are transported to senior centers, grocery stores, drug stores, doctors' offices and other places of need.

Drivers deliver more than 450 hot meals daily to home bound individuals in rural and minority communities.

Public Education programs and training opportunities are conducted throughout the year regarding nutrition education, medication management, elder abuse, caregiver roles and supports, legal issues, Medicaid, Medicare, AAA services, DETA, health care and resident safety, elder rights, and Medicare Part D benefits. Particular attention is given to working with faith-based organizations in rural communities to increase awareness about services and benefits available to older persons. More specifically, consideration is demonstrated in working with minority ministers and their congregations to identify and inform older minority persons and their families of available services.

Illustration 6

2005 Needs Assessment Results by County

1. <u>Importance of Services</u>

County of Residence		
Bullock	Cost of medicine	(96.3%)
	Availability of in-home care	(88.9%)
	Cost of food	(88.9%)
	Cost of hospital care	(88.9%)
	Help with paying medical bills and/or medications	(88.9%)
Butler	Maintaining my personal independence	(96.6%)
	Cost of food	(93.1%)
	Preventing identity theft and other frauds	(93.1%)
	Availability of hospital care	(93.1%)
	Cost of nursing home care	(93.1%)
Crenshaw	Cost of food	(98.2%)
	Cost of medicine	(96.6%)
	Cost of hospital care	(93.1%)
	Availability of hospital care	(93.0%)
	Cost of nursing home care	(91.4%)
Lowndes	Cost of medicine	(88.0%)
	Maintaining my personal independence	(78.3%)
	Cost of food	(76.0%)
	Cost of hospital care	(76.0%)
	Availability of in-home care	(76.0%)
Macon	Cost of medicine	(94.5%)
	Preventing identity theft and other frauds	(91.8%)
	Maintaining a healthy diet	(90.7%)
	Legislative voice for seniors	(88.9%)
	Cost of food	(88.0%)
Pike	Community activities for seniors	(100.0%)
	Cost of medicine	(95.3%)
	Availability of hospital care	(95.3%)
	Maintaining a healthy diet	(95.0%)
	Information about what services are available	(92.1%)

2005 Needs Assessment Results by County

County of Residence	"Top 5" Not Very Important Services		
Bullock	Full-time employment for seniors	(29.6%)	
	Help with retirement planning	(24.0%)	
	Help with completing tax forms	(18.5%)	
	Help with financial planning	(16.0%)	
	Disease prevention information	(7.7%)	
Butler	Full-time employment for seniors	(41.4%)	
	Help with retirement planning	(41.4%)	
	Part-time work for seniors	(28.6%)	
	Help with completing tax forms	(17.2%)	
	Help with financial planning	(17.2%)	
Crenshaw	Full-time employment for seniors	(30.9%)	
	Help with retirement planning	(19.3%)	
	Part-time work for seniors	(17.2%)	
	Help with completing tax forms	(15.5%)	
	Help with financial planning	(10.5%)	
Lowndes	Full-time employment for seniors	(56.0%)	
	Help with retirement planning	(44.0%)	
	Part-time work for seniors	(44.0%)	
	Help with completing tax forms	(40.0%)	
	Help with financial planning	(26.1%)	
Macon	Full-time employment for seniors	(22.5%)	
	Help with completing tax forms	(13.5%)	
	Part-time work for seniors	(11.6%)	
	Help with retirement planning	(11.0%)	
	Help with paying bills and/or managing		
	household finances	(10.8%)	
Pike	Full-time employment for seniors	(17.5%)	
	Help with retirement planning	(17.1%)	
	Help with paying bills and/or managing		
	household finances	(14.0%)	
	Help with financial planning	(13.2%)	
	Help with taking care of older relatives or friends	(12.8%)	

Outreach services are provided by trained contractors' staff and AAA staff. Inhome assessments are made to determine needs and assistance is given in arranging for services.

Health Fairs and Medicare Van Tours are held in rural communities and are accessible to low-income minority older persons. These opportunities offer health screenings and health information beneficial to older individuals and their caregivers.

The extent to which we have been successful in meeting the needs of low-income minority and rural individuals within the planning and service area is demonstrated in Title III AIMS data for the most recent year concluded and is located in Illustrations 8 and 9. The demographic data shows that we served 566 persons in rural communities, 1,811 person in urban areas and 101 persons in unknown areas for FY 2005. This suggests that about 23% of the clients served live in rural communities. We would venture to say that the number is somewhat higher. The difference we believe may have something to do with the software, the failure of contractors' staff to fully complete in-take forms, and the posting of data at the AAA. We recognize that adjustments in service reporting are needed. With further training and support from the Alabama Department of Senior Services these changes will be made.

Further review of this report reveals that we served 1,154 impoverished minority individuals. That number represents 47% of the total clients served and indicates that we were successful in reaching low-income minority individuals. Current methods used

Illustration 8

Illustration 9

Illustration 9 -2

to satisfy needs of low-income minority and rural individuals will be continued and adjustment made where necessary.

Services and Programs

The AAA administers all programs, services, and grants under the direction and leadership of the Alabama Department of Senior Services. We are responsible for managing programs in our planning and service area through the Administration on Aging under Title III, Title V and Title VII of the Older Americans Act of 1965, as amended and Title XVIII and Title XIX entrusted to the Centers for Medicare and Medicaid within the Department of Health and Human Services.

In addition, we have responsibility for four state grants and one federal pilot project grant in our planning and service area. The majority of programs and services are available in all six counties. Priority in service delivery is given to older individuals in the greatest economic and social need, older minorities with low incomes, older individuals who live in rural areas and older individuals who are Native Americans. Volunteer contributions for services received are encouraged, but non-coercive and no one is denied service for failure to pay. A sliding fee scale is used in soliciting contributions through the Alabama Cares Program. All contributions are used to expand the service for which the contribution is given.

OLDER AMERICANS ACT OF 1965, AS AMENDED

1. Title III Programs: Information and Assistance, Outreach, Transportation,

Homemaker, Chore, Senior Centers, Congregate Nutrition Services, Home-Delivered Nutrition Services, Nutrition Education, Recreation, Legal Assistance, Telephone Reassurance, Ombudsman, Family Caregiver Support (Alabama Cares), Disease Prevention and Health Promotion, and Senior Medicare Patrol Project.

Service Descriptions: Individuals, caregivers, fam

Individuals, caregivers, families, and Medicare beneficiaries

are provided:

- access to information about available opportunities and services for seniors;
- potential client identification that encourages their use of existing services and benefits:
- provisions for getting from one place to another;
- nutritious meals in home and community-based settings.
- opportunities for better health through nutrition, physical fitness, and health information;
- legal advice and counseling, legal representation, legal research, preparation of legal documents, negotiation, legal education and community outreach by an attorney or other person acting under the supervision of an attorney;
- assistance to older persons having difficulty with heavy housework, mowing the lawn, yard work;
- telephone calls to provide comfort or help;
- third-party advocacy to assist residents of long-term health care facilities and their families;
- support to family caregivers to help them care for their aging loved ones and themselves: and
- opportunities to become more educated about their health care expenditures under Medicare and Medicaid. In addition, it helps them to better monitor what is paid on their behalf and what to do about discrepancies.

Eligibility Criteria: Individuals must be 60 years of age or older for all programs, however there are additional criteria applied to certain programs. For Congregate Nutrition Services, in addition to age, spouses of eligible clients, handicapped or disabled individuals under age 60 who reside in housing facilities where older individuals live and where congregate nutrition services are provided, disabled persons under 60 living with older persons and accompanying them to nutrition centers, and volunteers who work during the meal time or assist an older person to eat at a center may participate in the program.

Regarding Home-Delivered Nutrition Service, in addition to age, preference is given to disabled individuals (physical and cognitive), persons who live alone, isolated individuals, persons recuperating from an illness, individuals 85+ and disabled individuals under 60 who live with an older person 60+ who receives a meal.

Ombudsman Services are provided to residents of long-term care facilities regardless of age.

Alabama Cares Services are available to caregivers of any age who provide care for adults 60+, senior caregivers 60+ of children ages 18 and younger with mental retardation and related developmental disabilities.

2. Title IV Program:

Aging and Disability Resource Center-Federal Grant (Pilot Project) Under joint management of the Administration on Aging and the Centers for Medicare and Medicaid

Service Descriptions: This is a three-year grant pilot program designed to offer

consumers choices to long-term support services through a one stop single point of entry. These centers are visible community-based places for information on long-term care options to help seniors and people with disabilities get

long-term care where they want it.

Eligibility Criteria: Services are targeted to seniors and 60+ individuals with

disabilities.

3. Title V

Program: Community Service Employment for Older Americans

Appendix E

Service Descriptions: Provides and promotes useful part-time opportunities in

community service activities for unemployed low-income persons fifty-five years of age and older and who have poor

employment prospects.

Eligibility Criteria: Persons 55+ with income at 125% of federal poverty level

and residents of Bullock, Butler, Crenshaw and Lowndes

Counties, Alabama.

4. Title VII

Programs: Ombudsman and Elder Abuse Programs

Service Descriptions: The Ombudsman Program provides third-party

representation through the local Community Ombudsman who speaks on behalf of vulnerable residents of nursing

homes and assisted living facilities.

Elder Abuse Program activities are designed to educate individuals and strengthen programs for the prevention and

treatment of elder abuse, neglect and exploitation.

Eligibility Criteria: Ombudsman Program – Facility residents and families

Elder Abuse Program – Individuals 60+, families, and

caregivers.

SOCIAL SECURITY ACT OF 1965

1. **Title XVIII Program**: State Health Insurance Program (SHIP)

Service Descriptions: This program is designed to provide free health insurance

information, counseling and assistance to Medicare eligible individuals. Answers about Medicare, Medigap, Medicare+ Choice options, long-term care insurance, and other health

insurance concerns are provided.

Eligibility Criteria: Individuals 60+ and individuals eligible for Medicare benefits

regardless of age

2. Title XIX Program: The Elderly and Disabled Medicaid Waiver Program

Service Descriptions: This program is designed to serve Medicaid eligible

individuals who require nursing care and are at risk

of nursing home placement. Services are community-based

and offer clients freedom of choice in choosing the

operating agency of services as well as the direct service

provider.

Eligibility Criteria: Individuals of any age who meet both the financial and the

medical criteria. Financially, current recipients of Supplemental Security Income (SSI) or State

Supplementation are eligible for services. Medically, a client must exhibit the same disabilities and frailty necessary for

admission into a nursing home in Alabama.

Alabama Department of Senior Services - State Grants

1. Alzheimer's Disease Intervention Program

Service Descriptions: Services through the Alzheimer's Disease Intervention

Program give support to individuals and families struggling with Alzheimer's disease. Education, training, information and support are available under the Alzheimer's program.

Eligibility Criteria: Individuals and families struggling with Alzheimer's disease

are eligible for this program.

2. Senior Medicare Patrol Program

Service Descriptions: This program is designed to train retired professionals to

serve in their communities as volunteer expert resources and educators in combating health care error, fraud, and abuse. This program helps Medicare beneficiaries to

become more educated about their health care expenditures under Medicare and Medicaid. In addition, it helps them to better monitor what is paid on their behalf and what to do

about discrepancies.

Eligibility Criteria: Individuals who are Medicare beneficiaries and Medicaid

recipients are eligible to participate in this program.

3. SenioRx: Partnership for Medication Access

Service Descriptions: This is an assistance program designed to provide help to

eligible persons applying for free and low-cost medications made available through pharmaceutical company programs.

Eligibility Criteria: Alabama resident who is 55-64 years of age with no

prescription drug coverage, who is not receiving Medicare benefits, but experiencing a chronic medical condition and

who has a monthly household income less than

\$1,667/ 1 person or \$2,167/ 2 persons.

4. Senior Farmers Market Nutrition Program (SFMNP)

Service Descriptions: This program is designed to provide fresh, nutritious,

unprepared, locally grown fruits, vegetables and herbs from farmers markets, roadside stands, and community supported agriculture programs to low-income seniors. In addition, this program is to increase domestic consumption of agricultural commodities and to develop or aid in the development of new and additional farmers markets, roadside stands and

community supported agriculture programs.

Eligibility Criteria: Individuals 60+ with low incomes

AIMS Client/Unit Analysis and AIMS Demographics data for clients who received services during FY 2005 are presented in Illustrations 6 and 7. A copy of our current Emergency/Disaster Plan is included in Appendix F to demonstrate our efforts to continue needed services for individuals in community setting during and after emergency and disaster situations.

PART II:

Goals and Objectives for 2007-2010

In this section we have listed the goals and objectives that the Area Agency on Aging would like to see accomplished during the time covered under this plan. The reasons for selecting these goals and objectives are:

- 1. they reflect the identified needs and priorities of persons in our planning and service area;
- 2. they assure compliance with Older Americans Act requirements:
- 3. they place the Area Agency on Aging in a leadership position regarding all aging issues in the planning and service area; and
- 4. they demonstrate efforts of the Area Agency on Aging to develop or enhance comprehensive and coordinated community based systems designed to assist older persons in "leading independent, meaningful and dignified lives in their own

homes and communities as long as possible."

Service Category: Supportive Services

Services: Assisted Transportation, Information and Assistance,

Outreach, Transportation, Legal Assistance, Public

Education, Elder Abuse, Recreation, Caregiver Assistance,

Caregiver Counseling, Caregiver Information, Caregiver

Respite and Caregiver Supplemental

Goal 1: That every eligible older person and their families will have access

to Information and Assistance regarding available services.

Objective1: The AAA will promote Information and Assistance services through

(ElderConnect) in the planning and service area to provide 5,100

service units to older individuals and their families by 9/30/07.

Objective 2: The AAA will develop and operate an aging and disability resource

center to serve as a one-stop entry point to long-term support services for 750 elderly and disabled individuals by 9/30/08.

Objective 3: The AAA will advertise the ADSS 1-800 telephone number and

promote the SCADC website to provide information and respond to

public inquiries through 9/30/10.

Objective 4: The AAA will require contractors to provide sufficient Outreach

activities to assure maximum participation of 3,500 older individuals

in aging activities by 9/30/08.

Objective 5: The AAA will require contractors to specify annually how they

intend to satisfy the need of low-income minority individuals and

older individuals residing in rural areas by 9/30/10.

Objective 6: The AAA will develop 3 interagency agreements annually to build

on our efforts of expanding a comprehensive and coordinated

service delivery system by 9/30/10.

Objective 7: The AAA will work with seven minority ministers and their

congregations to identify and inform older minority persons and

their families of available services by 9/30/10.

Objective 8: The AAA will develop partnerships with rural housing development

organizations to assist twelve older individuals with housing and

home improvements services by 9/30/10/.

Goal 2: That every eligible older person and their families will have

caregiving services designed to meet their needs.

Objective 1: The AAA will contract for the provision of caregiving services to

serve 250 older individuals by 9/30/10.

Objective 2: The AAA will provide Caregiver Information and Assistance to

serve 2,000 older individuals by 9/30/08.

Goal 3: That every older person will have Legal Assistance in the planning

and service area.

Objective 1: The AAA will contract for the provision of Legal Assistance and

other counseling services to serve 450 eligible older individuals by

9/30/10.

Objective 2: The AAA under contract will present quarterly community education

and Outreach activities to serve 1,200 older individuals and families

by 9/30/08.

Service Category: Nutrition Services

Services: Congregate Meals, Home Delivered Meals, Nutrition Education,

Outreach

Goal 1: That Nutrition Services are available to all eligible individuals in the

planning and services area.

Objective 1: The AAA will enter into contracts for the provision of Nutrition

Services to serve annually 1,500 eligible older individuals by

9/30/10.

Objective 2: The AAA will encourage arrangements with schools and other

facilities to serve meals to 50 older individuals by 9/30/10.

Objective 3: The AAA will conduct a can food drive to provide nutritious meals to

100 eligible older individuals by 9/30/10.

Objective 4: The AAA will enter into annual grant agreements with the Alabama

Farmers Market Authority to make available fresh fruits and

vegetables to 4,360 older individuals by 9/30/10.

Goal 2: That Nutrition Education Programs will be available to older individuals and their families in the planning and service area.

manifestate and them farmings in the planning and convict and a

Objective 1: The AAA will make available Nutrition Education information to

1,800 older individuals and their families in community and in-home

settings by 9/30/10.

Objective 2: The AAA will promote 1 poster contests annually in the planning

and service area to draw attention to the importance of good

nutrition among older individuals by 9/30/10.

Service Category: <u>In-Home Services</u>

Services: Chore, Homemaker, Visiting, Telephone Reassurance,

Caregiver Assistance, Caregiver Counseling, Caregiver Information, Caregiver Respite and Caregiver Supplemental

Goal 1: That adequate In-home Services will be available to assist older

individuals to live independently in a home environment.

Objective 1: The AAA will contract for the provision of In-Home services to

annually serve 500 older individuals and their families by 9/30/10.

Objective 2: The AAA will promote a campaign ("Help Seniors Stay at Home") to

help 100 older individuals live independently in their home

environment by 9/30/10.

Goal 2: That supportive activities to meet the special needs of caregivers

are available throughout the planning and service area.

Objective 1: The AAA will conduct 2 caregiver workshops annually to assist

families and caregivers in their caregiving roles by 9/30/10.

Objective 2: The AAA will provide limited supplemental services to 60 care

recipients to compliment family caregiving responsibilities by

9/30/08.

Service Category: Ombudsman Services

Services: Ombudsman

Goal 1: That every person needing nursing home care will receive services

Objective 1: The AAA will present 3 seminars on the new law governing nursing

home admission by 9/30/07.

Objective 2: The AAA will present 12 educational programs about cost,

eligibility, availability and alternatives to nursing home care by

9/30/10.

Goal 2: That every nursing home resident will have access to Ombudsman

Services

Objective 1: The AAA will recruit and train 10 volunteer Ombudsmen by 9/30/07.

Objective 2: The AAA will make quarterly visits to nursing homes to resolve 42

complaints by 9/30/2010.

Service Category: <u>Disease Preventive and Health Promotion Services</u>

Services: Health Promotion, Medication Management,

Goal 1: That older individuals will have available services designed to meet

their health care needs

Objective 1: The AAA will promote health screening services available under

Medicare to 2,000 older individuals by 9/30/10.

Objective 2: The AAA will sponsor/participate in 2 health fairs annually to offer

screening and educational programs to 200 older individuals

annually by 9/30/10.

Objective 3: The AAA will continue Nutrition Education Programs by

professionals in senior centers to serve annually 1,300

older individuals and their families by 9/30/07.

Objective 4: The AAA will retain the PACE (People with Arthritis Can Exercise)

Project to encourage individual and group exercises for 100 older

persons by 9/30/08.

Objective 5: The AAA will continue partnerships with local organizations to

sponsor annual Senior Olympic Games for participation of 350

older individuals by 9/30/07.

Objective 6: The AAA will provide Medication Management screening and

education programs to 1,500 older individuals and their families to

prevent incorrect medication and adverse drug reactions by

9/30/10.

Objective 7: The AAA will partner with health care providers to present oral

hygiene programs to 500 older individuals by 9/30/10.

Objective 8: The AAA will arrange one training class annually in Adult CPR with

automated external defibrillator and other emergency procedures for contractors' staff to assure preparedness in assisting older

individuals during emergency situations by 9/30/10.

The Targeting Demographic Form located in the Annual Operating Element presents a statistical description of targeted groups in the planning and service area. The Older Americans Act and related rules and policies require the AAA to target services to older individuals who "have greatest economic need and greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas), and the distribution of older individuals who are Indians." Efforts of the AAA to deliver Title III services during FY 2005 to the targeted population are shown in Illustrations 6 and 7. The AAA will continue to extend benefits and services to the targeted population by employing such methods as:

- locating senior centers and community focal points in communities that are accessible to minority and rural older persons;
- targeting of resources to serve low-income minority persons and older individuals who live in rural communities;
- utilizing the local media that reach minority communities;
- working in and assisting minority faith-based communities;
- developing aging and disability resource centers to serve as one-stop entry points for long-term support options;
- conducting client satisfaction surveys;
- developing contracts and requiring service providers to describe how they intend to satisfy the need of low-income minority individuals and older individuals residing in rural areas;
- establishing interagency agreements that support comprehensive and coordinated service delivery systems;
- training staff and others in the aging network;
- presenting educational programs, seminars, and workshops; and
- working with resident and family councils.

To further extend benefits and services, the AAA plans to pursue funding through ADECA for the construction of senior centers in Crenshaw and Macon Counties. When and if funds are made available through Senator Shelby's office for Transportation Services additional dollars needed to match federal funds will be requested from local providers.

The AAA will engage in efforts to secure additional state dollars to support services funded by the Alabama Department of Senior Services. A "Help

Seniors Stay at Home" campaign will be further developed in the planning and service area to promote independent living for older individuals in their home environment. A Can Food Drive will be implemented to provide nutritious meals for eligible older individuals and to expand Nutrition Services in the planning and service area.

The AAA will advance its efforts to develop an Aging and Disability Resource Center in the area. A plan to sustain this program after the three year pilot period will be considered by the AAA in conjunction with support from the local resource team and the Alabama Department of Senior Services.

The Fiscal Year 2006 Performance Objectives are presented on pages 55 through 62 to demonstrate the AAA projected service levels. In addition, the Provider Monitoring Form is given on pages 63 through 66 to show the projected monitoring date contracted services will be reviewed by the AAA.

Service: ASSISTED TRANSPORTATION

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	71	65	67	75

Funding Source: Title III Part B

Service Contractor: See Service Contractors list in APPENDIX

Service: CAREGIVER ASSISTANCE

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	275	290	300	275

Funding Source: <u>Title III Part E</u>

Service: <u>CAREGIVER COUNSELING</u>

	7.	a 1		T 4
Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	55	56	58	60

Funding Source: Title III Part E

Service:	CAREGIVER INFORMATION				
Quarter	First	Second	Third	Fourth	
Estimated # of clients to be served	286	290	325	325	
		-	323	323	
Funding Source:	Titl	e III Part E			
Service:	CADECIN	/ED DECDITE	ı		
Service	ervice: <u>CAREGIVER RESPITE</u>				
Quarter	First	Second	Third	Fourth	
Estimated	54	57	65	60	
# of clients to be served	34	57	65	00	
Funding Source:	Titl	e III Part E			
C •	-			_	
Service:	CA	REGIVER SU	<u>PPLEMENTA</u>	<u>L</u>	
Quarter	First	Second	Third	Fourth	
Estimated # of clients to be served	13	15	16	18	
# of chemis to be served	13	1.0	10	10	
Funding Source :	Titl	e III Part E			

Service:	CHORE					
Quarter	First	Second	Third	Fourth		
Estimated # of clients to be served	2	2	80	100		
Funding Source:	Part III	Part B		_		
Service: CONGREGATE MEALS						
Quarter	First	Second	Third	Fourth		
Estimated # of clients to be served	1,001	1,005	1,040	1,200		
Funding Source: Part III Part C-1 Service: HOME DELIVERED MEALS						
Quarter	First	Second	Third	Fourth		
Estimated # of clients to be served	575	600	640	700		
Funding Source: Title III Part C-2						

SCADC – AREA AGENCY ON AGING

FY 2007 – 2010 AREA PLAN ON AGING

Service:	HOMEMAKER					
		<u></u>	1			
Quarter	First	Second	Third	Fourth		
Estimated # of clients to be served	107	115	130	145		
Funding Source:	11tl	Title III Part B				
Service: _	Service: <u>INFORMATION & ASSISTANCE</u>					
			1			
Quarter	First	Second	Third	Fourth		
Estimated # of clients to be served	1,722	2,500	4,500	3,000		
" of chemis to be served	1,722	2,500	1,500	3,000		
Funding Source:	Ti+1	e III Part B				
Funding Source:	1111	e III rait D				
Service:	<u>LE</u>	GAL ASSISTA	ANCE			
Quarter	First	Second	Third	Fourth		
Estimated	250	200	275	200		
# of clients to be served	259	200	275	300		

Funding Source: Title III Part B

Service: OMBUDSMAN/COMPLAINT RESOLUTION

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	4	10	8	20

Funding Source: Title III Part B

Service: FRIENDLY VISITING

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	105	108	110	125

Funding Source: Title III Part C-1

Service: TELEPHONE REASSURANCE

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	110	250	450	300

Funding Source: Title III Part C-1

Service: OUTREACH

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	158	200	250	50

Funding Source: Title III Part B & Part C-1

Service: TRANSPORTATION

0 4	Г	G 1	TP1 : 1	Г /1
Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	628	610	650	650

Funding Source: Title III Part B & Part C-1

Service: <u>NUTRITION EDUCATION</u>

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	840	1,000	1,250	1,275

Funding Source: Title III Part C-1

Service: HEALTH PROMOTION

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	1,595	1,200	1,400	1,700

Funding Source: Title III Part B & Part C-1

Service: MEDICATION MANAGEMENT

Quarter	First	Second	Third	Fourth
Estimated # of clients to be served	752	150	435	200

Funding Source: Title III Part D

Service: PUBLIC EDUCATION

Quarter	First	Second	Third	Fourth
Estimated				
# of clients to be served	2,105	725	1,000	800

Funding Source: Title III Part B & Part C-1

SCADC – AREA AGENCY ON AGING

FY 2007 – 2010 AREA PLAN ON AGING

Service:	RECREA	TION		
Г	1			
Quarter	First	Second	Third	Fourth
Estimated # of clients to be served	1,512	1,300	1,520	1,530
			1,020	1,000
Funding Source:	11tl	e III Part C-1		
Service:	ELDER A	BUSE		
		<u> </u>		
Quarter	First	Second	Third	Fourth
Estimated # of clients to be served	0	34	40	23
Funding Source:	Tit1	e VII		•
runuing Source.	Title VII			
Service:				
Quarter	First	Second	Third	Fourth
Estimated # of clients to be served				
" of chemis to be served				

Funding Source:

PROVIDER MONITORING FORM (FY 2007 – 2010)

Contractor/Provider	Service Provided	Counties Served	Projected Monitoring Date	Notes
Bullock County Commission	Supportive Services	Bullock	9/30/06	Service contracts will show detail services for each provider. The AAA
2. City of Brantley	Nutrition Services	Crenshaw		reviews all fiscal and programs reports on a monthly basis. Provider training is conducted individually and in group settings as needed. If
Davis & Neal Attorneys at Law	Legal, SHIP, SMPP	All Six Counties		providers fail to fulfill their responsibilities in a timely manner, the AAA may terminate the
4. City of Brundidge	Supportive & Nutrition Services	Pike		contract and have done so in the past.
5. City of Greenville	Supportive & Nutrition Services	Butler		
6. City of Tuskegee	Supportive & Nutrition Services	Macon		
7. Town of Fort Deposit	Supportive & Nutrition Services	Lowndes		
8. Macon/Russell Comm. Action Agency, Inc.	Supportive/Nutrition Services	Macon		
9. City of Troy	Supportive & Nutrition Services	Pike		
10. Town of Goshen	Nutrition Services	Pike		

11. Lowndes County Commission	Supportive & Nutrition Services	Lowndes		
Contractor/Provider	Service Provided	Counties Served	Projected Monitoring Date	Notes
12. Town of Midway	Nutrition Services	Bullock		
13. Crenshaw County Commission	Supportive & Nutrition Services	Crenshaw		
14. Town of Dozier	Nutrition Services	Crenshaw		
15. City of Union Springs	Nutrition Services	Bullock		
16. City of Luverne	Nutrition Services	Crenshaw		
17. City of Georgiana	Supportive & Nutrition Services	Butler		
18. Advantage Care Services	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	All Six Counties		
19. A New Beginning For You, Inc.	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Bullock, Butler Crenshaw & Pike		
20. Associates Home Health Services	Medicaid Waiver Services	Bullock & Macon		
21. Central Alabama	Medicaid Waiver, Alabama Cares/	All Six		

Nursing Service	Alzheimer's Services	Counties		
22. Crenshaw County Adult Day Health	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Crenshaw		
23. Gentiva Health Services	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	All Six Counties		
Contractor/Provider	Service Provided	Counties Served	Projected Monitoring Date	Notes
24. Helping Hands Care Services	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Butler Macon & Lowndes		
25. In Home Care	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Bullock & Macon		
26. Junior Educators of Tomorrow	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Macon		
27. Key Health Services, Inc.	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Lowndes		
28. Lomax-Hannon Adult Day Healthcare	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Butler		
29. Macon-Russell CAA, Inc.	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Macon		
30. Oxford Health Care	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	All Six Counties		
31. Respite Care Foundation	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	All Six Counties		

32. Sellers Adult Center	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Lowndes		
33. Tri-County Adult Day Healthcare	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Butler		
34. Troy Housing Services Corporation	Medicaid Waiver, Alabama Cares/ Alzheimer's Services	Pike		
35. Unity Baptist Adult Day Care	Medicaid Waiver Services	Lowndes		
Contractor/Provider	Service Provided	Counties Served	Projected Monitoring Date	Notes
36. Alabama Department of Public Health	(see contracts)	All Six Counties		
37. Best Choice Medical	Caregiver supplemental Service (Supplies)	Bullock, Macon & Pike		
38. CDS Sales, Inc.	Caregiver supplemental Service (Supplies)	All Six Counties		
39. Hometown Medical Equipment	Caregiver Supplemental Service (Supplies)	Butler & Crenshaw		
40. H & G Small Engine Repair	Alabama Cares Services (Chore and Home Modification)	Lowndes		
41. McLendon Medical Supply	Caregiver Supplemental Services (Supplies)	Butler, Crenshaw & Lowndes		

	Caregiver		
42. Medical Place	Supplemental	All Six	
	Services	Counties	
	Alabama Cares	Bullock,	
43. Monday's Helpful	Services (Chore &	Macon & Pike	
Lawn Service, LLC	Home Modification)		
	Caregiver		
44. Professional Medical	Supplemental	All Six	
Fulfillment, Inc.	Services (Supplies)	Counties	
	Caregiver		
45. Southern Express	Supplemental	Butler	
Medical Supply	Services (Supplies)		

SCADC AREA AGENCY ON AGING

FY 2007 - 2010 AREA PLAN ON AGING

Goals and Objectives for 2007-2010 (AOA)

The AAA intends to help the Administration on Aging in accomplishing its goals of quality service provision and assistance to our nation's elderly by addressing the identified objectives below in the following manner:

Objective 1: Increasing the number of older people who have access to an integrated array of health and social supports

Response:

Response:

The AAA will continue efforts to further develop a comprehensive and coordinated service delivery system; develop interagency agreements; seek supplemental funding and other resources to maintain and expand services; offer volunteer opportunities for leadership development and program support; provide counseling, training and educational opportunities; offer diversity, flexibility, and choice in services and providers; designate additional community focal points; promote OAA programs and other benefits to older persons and their families; continue our website and enhance our ElderConnect system.

Objective 2: Increasing the number of people who stay active and healthy

The AAA will provide nutrition education events, conduct health fairs, promote screening services available through Medicare, encourage regular exercise and use of exercise equipment in senior centers, provide medication management, and offer volunteer and paid opportunities for interested older individuals.

Objective 3: Increasing the number of families who are supported in their efforts to care for their loved ones at home and in the community

Response: The AAA will conduct caregiver workshops, promote the benefits of support groups, work with faith-based organizations, provide public education sessions, make available information at health fairs and other outreach activities, provide assistance and counseling, develop interagency agreements, and

seek referrals from health care providers.

Objective 4: Increasing the number of older people who benefit from programs that protect their rights and prevent elder abuse, neglect and exploitation

Response: The AAA will conduct staff in-service training opportunities in community and institutional settings, conduct public education workshops, promote the Elder Justice Act, work with the Alabama Attorney General's office and AAA Legal Assistance provider to protect the rights of older persons and prevent

elder abuse, neglect and exploitation.

Objective 5: Helping elderly individuals of the state avail themselves of the benefits available under the Medicare Modernization Act

Response: The AAA will participate in Medicare Van Tours, conduct staff and other training opportunities, conduct outreach events, deliver public education presentations, recruit additional volunteers, provide counseling and assistance, and publicize more aggressively our service provider toll-free telephone number.

Objective 6: Competition in the provision of services

Response:

Response:

The AAA will provide training and technical assistance to potentially new service contractors. We will contract with qualified/licensed/certified providers with proven records in quality service provision. Where available, clients will be given freedom of choice in services and providers.

Objective 7: Developing information management centers

The AAA will continue its participation in ElderConnect Alabama to help older persons and their caregivers find services and providers in the region and state. Through ElderConnect individuals will be able to make informed choices about available services to best meet their needs. We will continue to maintain our database listing business/organizations that provide aging or long-term care services and meet other necessary standards.

Objective 8: Developing a program that allows for a single access point for elderly citizens

Response: The AAA will participate as a pilot site in a three year
Aging and Disability Resource Center Grant Program.
We will work with the Alabama Department of Senior

Services to meet its goals as stated in its cooperative agreement between ADSS and CMS/AOA. We will develop a resource center program to provide information and assistance for both public and private-pay individuals. Stakeholders, local agencies,

providers and other partners will be involved in the planning, implementation and evaluation of the

program. We will serve individuals 60+ and

individuals with disabilities. Through the enhanced ElderConnect database, a single access point will be established thus streamlining eligibility, providing individual choice and encouraging informed decision making. By the end of the grant period this program will provide a single, coordinated system of information and access for persons seeking long-term care support.

PART III:

AAA Budget (including units of service) for FY 2007-2010 is given on pages 71 and 72 of this document. The four year budget on page 71 demonstrates the impact of level funding on service levels. Additional funding at 3.5% for Congregate and Home Delivered meals during the plan period is shown on page 72.

Expenditures for Title III-B Priority Services for FY 2006 are given on page 73.

PART IV:

Plan Summary

The Older Americans Act of 1965, as amended, is the single, national legislation designed exclusively to address aging issues in the U.S. Federal funds from the Administration on Aging are granted to the Alabama Department of Senior Services for community planning and social services in the field of aging. ADSS grants federal and state funds based on state formula to thirteen Area Agencies on Aging statewide. The South Central Alabama Development Commission is one of the thirteen recipients of these funds.

Grant funds to our AAA must be used to plan, develop, coordinate and arrange for services in Bullock, Butler, Crenshaw, Lowndes, Macon and Pike Counties. A condition for AAA approval by ADSS and for use of grant funds require SCADC to prepare and develop a four-year Area Plan on Aging (2007-2010) with annual adjustments as may be necessary. Our area plan is written in compliance with Older Americans Act requirements and instructions and guidelines established by the Alabama Department of Senior Services. In addition, our area plan is based on needs identified in our 2005 Needs Assessment. The top five "very important" issues revealed by survey respondents were:

Cost of medicine	94.1%
Cost of food	89.1%
Availability of hospital care	88.0%
Maintaining a healthy diet	87.6%
Preventing identity theft and other frauds	87.5%

The AAA top three goals to address these and other needs during 2007 – 2010 are:

Goal 1: That all eligible older persons and their families will have access

to Information and Assistance regarding available services.

Goal 2: That Nutrition Services are available to all eligible individuals in the

planning and service area.

Goal 3: That older individuals will have available services designed to meet

their health care needs.

Our federal and state budget award is expected to be approximately \$1,097,832 annually. The costs of meals are expected to increase 3.5% annually over the four year planning period. We will need an additional \$63,814 during the same period just to maintain our current level of Congregate and Home Delivered Meals. If sufficient funding is not available with annual adjustments for inflation, the AAA will have to cut 22,244 Congregate and Home Delivered Meals, close and consolidate senior centers, streamline personnel, and reduce the frequency and availability of services. With sufficient funding for meals and other services we will continue existing services and consider expanding services where needed.

Supplemental Documentation

Supplemental Documentation regarding the following areas is provided in the appendixes.

Assurances

AAA Advisory Council Members, By-laws and Meeting Schedule

Area Plan Public Hearing Minutes

Grievance Procedure for Older Individuals who are Dissatisfied with or Denied Title Services

Listing of Long-term Care Facilities

Listing of Senior Centers, Meal Drop-off Points, and Community Focal Points